

Personal Lines & Motor QUOTATION FORM



The quote is based on information reflected by this quotation form regarding the risk profile of the client.
Any differences regarding this information deemed material by Vantage would render the quote invalid.

BROKER DETAIL

Broker	Request Date
E-mail Address	Broker Fee

CLIENT DETAIL

Client Name	ID No	
Occupation		
Risk Address		
Postal Address		
E-Mail Address	Cell No	
Payment Frequency	Monthly <input type="checkbox"/>	Annual <input type="checkbox"/>

CLIENT DECLARATION

Has any Insurer ever refused insurance, cancelled insurance or declined cover? If yes, please provide details:	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Have you, your spouse or any regular driver on the policy ever been sequestered or have any judgement against you or them? If Yes, please provide full details:	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Is there any material fact known to you which will have either an effect on this premium calculation or terms or the acceptance of the risk? If Yes, please provide full details:	Yes <input type="checkbox"/>	No <input type="checkbox"/>

RECENT LOSS HISTORY (Building, Contents & All Risks)

Has the policyholder and/or immediate family/co-insured on the policy suffered any losses during the last 3 years?

Yes

No

If Yes, please provide full below:

Date of Loss	Detail of Loss	Amount

Current Insurer

Renewal Date

BUILDING & CONTENTS

BUILDING AND CONTENTS INFORMATION

Risk Address			
Insured Amount - Building		Insured Amount - Contents	

Type of Building:

Free Standing	Complex	Farm/Plot/Small Holding	Flat - Ground Floor	Flat - Above Ground	
Is the building bonded?				Yes	No
If yes please provide the name of the financial institution:					

Use of Residence:

Main Residence	Holiday Home	Let to Tenants	Storage Facility	
Construction of Walls & Roof:		Standard Construction	Non-Standard (Thatch Excluded)	
If non-standard, please provide detail:				
How many geysers are in the house?				
Where are they placed?		Roof	Ground	
Is any section of the building used for business purposes?			Yes	No
If Yes, please provide details:				
Is the property unoccupied for more than 60 consecutive days in a year			Yes	No
Is there a thatch lapa closer than 5m to the building			Yes	No
Are there any outbuildings (if yes, please provide values)			Yes	No
Does a river border the property or is it below the 100 year floodline			Yes	No

Security measures:

- Alarm with armed response	Yes	No
- Burglar bars on all opening windows	Yes	No
- Security gates on all doors leading outside	Yes	No
- Secure estate	Yes	No
- Electric fence	Yes	No
Do you want to exclude theft cover	Yes	No
Do you want Subsidence & Landslip cover (If Yes, complete S & L Questionnaire)	Yes	No

Do you want the following cover:

Home Assist	Yes	No
Roadside Assist	Yes	No
Driver Assist	Yes	No

ALL RISKS

COVER REQUIRED

Unspecified Items	Insured Amount

Specified Items	Insured Amount
1	
2	
3	
4	
5	
6	
7	
8	
9	
10	

PERSONAL ACCIDENT

Do you require Personal Accident cover?	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
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MOTOR

PRINCIPLE DRIVER DETAILS

Title	Gender
Name & Surname	Occupation
ID No	Date of Birth
Claim free group	Years of un-interrupted motor insurance
Risk Address	

RISK & LOSS HISTORY

Has the Policyholder or main driver/other driver(s) been involved in a civil/criminal offence or judgement against them, driver license been endorsed or been charged or convicted of any driving violation?

Yes

No

If Yes, please provide full details:

Has the Policyholder/Main/Other drivers had any accidents/losses or noted any claims under a Motor Policy in the last 3 yrs?

Yes

No

If yes please provide detail below. Cover is subject to full disclosure.

Date of loss	Detail	Amount

ADDITIONAL INFORMATION & REQUIREMENTS

Overnight Parking:

Extensions Required by Policy Holder:

Locked Garage		Roadside Assist	
Behind Locked Gates		Drive Assist (6 Drives per Year)	
Security Complex		Credit Shortfall (Max 10% x Vehicle Value)	
Basement - Locked or with access control		Excess Waiver for Insured and Spouse	
Off Road		Limited Mileage Discount (Max 8000km per Annum)	
On Road		Car Hire-45 Days	
		Specify: Manual	Automatic
			Model Upgrade

VEHICLE DETAILS

	Vehicle 1	Vehicle 2	Vehicle 3
Vehicle Make and Model			
If a Convertible, please indicate whether hard or soft top			
M & M Code			
Year of Manufacturer			
Retail Value (Incl Extras)			
Main Driver : Name & Surname			
Main Driver : Age/ID			
Main Driver : CFG			
Class Of Use : Pvt, Prof, Bus			

WATERCRAFT

DETAILS OF WATERCRAFT

Type Of Vessel:

Motor Boat	<input type="checkbox"/>	Ski Boat	<input type="checkbox"/>	Sail Boat	<input type="checkbox"/>	Jetski	<input type="checkbox"/>	Rubber Duck	<input type="checkbox"/>	
Year, Make and Model (please provide)										
Sum insured of the hull of the vessel										
Sum insured of all the engines on the vessel										
Sum insured of the sails and rigging on the vessel										
Description and value of equipment to be specified e.g. Life Jackets, Skis etc. Please provide detail:										
Do you have a valid skippers licence?										
							Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
Where is the vessel used?										
			Coastal	<input type="checkbox"/>	Inland	<input type="checkbox"/>	Both	<input type="checkbox"/>		
What is the length of the vessel?										
							Over 10m	<input type="checkbox"/>	Under 10m	<input type="checkbox"/>
What is the horsepower of any single engine on the vessel?										
Year, make and model of engine(s)										
Where is the vessel parked overnight ?										
Has the vessel been insured in the last 3 years?										
							Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
Have there been any claims in the last 3 years?										
							Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
If yes, please provide detail below										

IMPORTANT CONDITIONS REGARDING THIS QUOTATION

The quote is based on information supplied by the broker relating to the risk profile of the potential policyholder.

Any differences regarding this information deemed material by vantage would render this quote invalid.

The main driver of any vehicle in this quote must be over the age of 27 and have an un-endorsed driver's licence of at least 5 years.

A double excess will apply to any other driver under 27 years of age for any loss to a vehicle where he/she is not excluded from driving such vehicle.

Any vehicle in this quote must be registered in south africa and may not be re-built or modified beyond manufacturer specifications.

The premiums quoted are vat inclusive and incorporates third party liability with limits as stipulated in the policy document.

Car hire is for up to 45 days following an insured loss (class b or d-auto) ; classic cars,motorcycles and/or glass or radio losses are excluded.

The quote is subject to the terms, limits and conditions of the company's policy and is valid for 14 days.

HOLD COVER REQUEST (To be Completed by Broker)

Broker
Name Detail
Inception Date of Cover
Any Special Requests
Date

Please note no backdating of cover is allowed. Cover will only be activated once a formal cover note has been issued by Vantage



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